D S KULKARNI DEVELOPERS LIMITED

CIN: L45201PN1991PLC063340
E: cs.dskdl@ashdanproperties.in
P: 020 6716 6716 W: dskcirp.com

Date: 30.07.2026

To,

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Reference: SCRIP Code: 523890; ISIN: INE891A01022; Security Symbol: DSKULKARNI

Subject: Submission of Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

We herewith enclosed the Report on Reconciliation of Share Capital Audit for the quarter ended June 30, 2026, issued by the M/s. Saurabh Shukla & Associates, Company Secretaries, pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, which is self-explanatory.

For your kind information and record.

Thanking you,
Yours faithfully,
For, D S Kulkarni Developers Limited

BHUSHAN VILAS PALRESHA
Digitally signed by BHUSHAN VILAS PALRESHA
Date: 2026.07.30 17:12:56 +05'30'

Bhushan Vilas Palresha
Managing Director
DIN: 01258918

SAURABH SHUKLA & ASSOCIATES
Company Secretaries
www.ssacs.co.in info@ssacs.co.in 020-2544 6839 GSTIN : 27CQSPS6389E1ZW

To,
Board of Directors
D S Kulkarni Developers Limited
Unit No. 301, 3rd Floor, Swojas One, Kothurd,
Pune 411038
CIN: L45201PN1991PLC063340

We have examined the Register of Members, beneficiary details furnished by the Depositories, Resolution Passed by Steering Committee in its meeting held on 27th September, 2023 and other records / documents maintained by D S Kulkarni Developers Limited having its Registered Office situated at Unit No. 301, 3rd Floor, Swojas One, Kothurd, Pune 411038 (hereinafter referred to as "the Company") and its Registrar and Share Transfer Agents, MUFG Intime India Private Limited (Earlier known as Link Intime India Private Ltd), C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai – 400 083 for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 {(Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996)}. In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify that:

The total number of equity shares issued/paid-up, listed and admitted capital as on 30th June, 2026 is given in Table A below:-

1.	For Quarter Ended	30th June 2026
2.	BSE Scrip Code	523890
3.	NSE Symbol	DSKULKARNI
4.	ISIN	INE891A01022
5.	Face Value	Rs. 10/- per Share
6.	Name of the Company	D S Kulkarni Developers Limited
7.	Registered Office of the Company	Unit No. 301, 3rd Floor, Swojas One, Kothurd, Pune 411038
8.	Telephone No and Fax No	020 67166716
9.	E-mail Address	cs@solitaire.in



10.	Name of the Stock Exchange where the Company's Securities are listed	1. BSE 2. NSE	
11.		No. of Shares	% of Total Issued Capital
12.	Issued Capital	1,00,00,000	100%
13.	Listed Capital	Please refer Note 1	Please refer Note 1
14.	Held in dematerialized form in CDSL	338718	3.39%
15.	Held in dematerialized form in NSDL	9661282	96.61%
16.	Physical	-	-
17.	Total No. Of shares (15+16+17)	1,00,00,000	100%
18.	Reasons for difference if any, between (13&14) (13 & 18) (14&18)	NA	NA

19. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	Number of Shares	Applied / Not Applied For listing	Listed on stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Approval. Pending for SE (specify names)
Equity shares issued and allotted pursuant to the	1,00,00,000	Applied for Listing	1. BSE 2. NSE	Yes	Yes	NA

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order of Hon'ble NCLT and approved resolution plan.						

20.	Register of Members is updated (Yes/No) If not, updated up to which date.	Yes
21.	Reference to previous quarter with regard to excess dematerialized shares, if any.	Not Applicable
22.	Has the Company resolved the matter mentioned in point No. 21 above in the current quarter? If not, reason why?	Not Applicable

23. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
NA	NA	NA	NA

24.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Sanjana Katlana Company Secretary and Compliance Officer Mem No: A55918 Tel No :- +91 020 6716-6716 Fax No :- NA E-mail ID : cs.dskdl@ashdanproperties.in

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		[Cessation as a Company Secretary and Compliance Officer from 9th June 2026]
25.	Name, Address, Tel. & Fax No. Regn. No. of the Auditor (Company Secretary)	Saurabh Shukla and Associates Address: B-11, Anandmayee Society, Off Karve Road, Erandwane, Pune 411004 E-mail: cssaurabhmshukla@gmail.com Tel No.: 020-25446839 ICSI Mem. No: F11753 COP No: 17845
26.	Appointment of common agency for share Registry work	MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai – 400083 TEL : 022-49186270 Fax : 022-49186060 E-mail: rnt.helpdesk@linkintime.co.in
27.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE,)	Not Applicable

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Comment:

The Company was under Corporate Insolvency Resolution Process ("CIRP") pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 ("IBC") and its affairs, business and assets were being managed by the Erstwhile Resolution Professional ("RP"), Mr. Manoj Kumar Agarwal appointed by Hon'ble National Company Law Tribunal, Mumbai Bench, Mumbai, vide order dated September 26, 2019.

It may be noted that as per the provisions of IBC, the Board/Committee(s) of the Company was suspended. Hence, RP was looking after all the relevant compliances of the Company. However, pursuant to the order passed by the Hon'ble National Company Law Tribunal, Mumbai Bench (NCLT) vide order dated June 23, 2023 (Certified copy received on 30th June, 2023) has approved the Resolution Plan submitted by the consortium comprising of Ashdan Properties Private Limited, Classic Promoters & Builders Private Limited and Atul Builders ("Successful Resolution Applicant") in the CIRP of D S Kulkarni Developers Limited. In accordance with the approval of the said order, and in order to supervise the Resolution Plan, Steering Committee comprising of Nominees from Secured Financial Creditors, Successful Resolution Applicant and erstwhile Resolution Professional as Managing Agency has been formed, which shall exist till payment of the first tranche of the amounts under the Resolution Plan.

Note 1 *: Steering Committee of the Company in its Meeting held on 27th September, 2023 has issued and allotted 1,00,00,000 Equity Shares of Rs. 10/- each aggregating to Rs. 10,00,00,000/- (Rupees Ten Crores Only) to Resolution Applicant and its affiliates.*

Steering Committee of the Company in its Meeting held on 27th September, 2023 had passed a resolution in terms of approved resolution plan for extinguishment / cancellation of existing entire issued, and paid up share capital of the company (i.e. 2,58,01,008 Equity Shares of Rs. 10/- each aggregating to Rs. 25,80,10,080/-).

As informed by the management, on 19th September 2025 the Company had received conditional listing approval from BSE Limited and National Stock Exchange of India Limited post which the Company had filed corporate action to Depositories for debit and credit of Shares in respective Demat account and the same was approved.

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The Company had filed necessary documents for final listing and trading approval to BSE Limited and National Stock Exchange of India Limited and the same is under process of approval.

For **Saurabh Shukla and Associates**
Company Secretaries



CS Saurabh Shukla
ICSI Mem. No: F11753
COP No: 17845
UDIN: F011753H000975804
Peer Review Certificate No.: 4027/2023

Date: 30th July 2026
Place: Pune