

D.S.KULKARNI DEVELOPERS LIMITED

CIN: L45201PN1991PLC063340

Website: dskcirp.com

Email ID: ip.dskdl@gmail.com

Date: 16th September, 2023

To,

Listing Department,

BSE Limited,

Floor 25, P. J. Towers,

Dalal Street, Mumbai – 400001

Listing & Compliance Department,

The National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra East, Mumbai - 400051

Reference: SCRIP Code: 523890, 935192 and 935194 Security Symbol: DSKULKARNI ISIN: INE891A01014

Subject: Prior Intimation of meeting of Steering Committee of the Company under Regulation 29 and 50 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We refer to our intimation dated June 27, 2023 regarding the approval of Resolution plan of the Company by the Hon'ble National Company Law Tribunal, Mumbai Bench vide Order No. CP (IB) NO. 1633/MB/C-1/2019 dated June 23, 2023 (uploaded on NCLT website on June, 26th 2023).

Pursuant to Regulation 29(1) and 50(1) of the SEBI LODR, we hereby inform you that the Meeting of the Steering Committee of the Company will be held on Thursday, 21st September, 2023, inter alia, to consider the below mentioned agenda's for implementation of approved resolution plan by Hon'ble NCLT:

1. Consider the full Redemption/ Extinguishment of existing Non-Convertible Debentures of the Company as mentioned below:

S. No.	ISIN	Particulars of Debentures
1.	INE891A07011	1,03,444 Option I Non-Convertible Debentures
2.	INE891A07037	46,851 Option II Non-Convertible Debentures
3.	INE891A07045	849 Option III Non-Convertible Debentures
4.	INE891A07029	68,852 Option IV Non-Convertible Debentures

2. Consider the proposal for allotment of 1,00,00,000 (One Crore) Equity Shares of face value of Rs. 10/- each for an aggregate amount of up to Rs. 10,00,00,000/- (Rupees Ten Crores only).

Regd. Office: DSK HOUSE, 1187/60, J.M. ROAD SHIVAJINAGAR, PUNE - 411005
(MAHARASHTRA)

Address for communication: Office No 40, 2nd Floor, Sanas Plaza, Bajirao Road, 1302
Shukrawar Peth, PUNE - 411002

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3. Consider the proposal for conversion of existing loans owed to Secured Financial Creditors into Non-Convertible Debentures by way of allotment of 48,61,209 Series I Non-Convertible Debentures of Rs.1,000/- (Rupees One Thousand Each) carrying 0.5% (zero point five per cent) coupon interest and 23,51,632 Series II Non-Convertible Debentures of Rs. 1,000/- (Rupees One Thousand Each) carrying 0% (zero per cent) coupon interest pursuant to the terms mentioned in the approved resolution plan.

This intimation may please be taken on records in terms of Regulation 29 and 50 and other applicable regulations if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended on date.

Thankyou,

Yours truly

For, D S Kulkarni Developers Limited



Manoj Kumar Agarwal
Chairman of the Steering Committee
IBBI/PA-001/IP-P00714/2017-2018/11222
AFA No. AA1/11222/02/301123/104973 valid till 30/11/2023

CC to :

National Securities Depository Limited
4th Floor, A Wing, Trade World, Kamla Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013

Central Depository Services (India) Limited
25th Floor, A Wing, Marathan Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai - 400013

Link Intime India Private Limited
C 101, 247 Park, L. B. S. Marg, Vikhroli (West), Mumbai - 400083

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