

Date: 11th January, 2024

To,

Listing Department,

BSE Limited,

Floor 25, P. J. Towers,

Dalal Street, Mumbai – 400001

Listing & Compliance Department,

The National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra East, Mumbai – 400051

Reference: SCRIP Code: 523890 ISIN: INE891A01014 Security Symbol: DSKULKARNI

Subject: Submission of Reconciliation of Share Capital Audit Report as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

We herewith enclosed the Report on Reconciliation of Share Capital Audit for the quarter ended December 31, 2023, issued by the M/s. Gajab Maheshwari & Associates, Company Secretaries, under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

You are requested to take the above on record.

Thanking you,

Yours faithfully,

For, D S Kulkarni Developers Limited

Sumit Ramesh Diwane

Director

DIN: 10076052





GAJAB MAHESHWARI AND ASSOCIATES

Address: A1- 401 Gharonda Society, Kokane Chowk, Pune 411027

Contact:97522-22219,0731-4023354,Gmail:pcsgajab@gmail.com

To,
Board of Directors
D S Kulkarni Developers Ltd
(CIN: L45201PN1991PLC063340)

We have examined the Register of Members, beneficiary details furnished by the Depositories, Resolution Passed by Steering Committee in its meeting held on 27th September, 2023 and other records / documents maintained by D S Kulkarni Developers Ltd having its Registered Office situated at Unit No. 301, 3rd Floor, Swojas One, Kothurd, Pune 411038 (hereinafter referred to as "the Company") and its Registrar and Share Transfer Agents, Link Intime India Private Ltd, C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai – 400 083 for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 {(Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996)}. In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify that:

The total number of equity shares issued/paid-up, listed and admitted capital as on December 31, 2023 is given in Table A below:-

1.	For Quarter Ended	December 31, 2023
2.	BSE Scrip Code	523890
3.	NSE Symbol	DSKULKARNI
4.	ISIN	INE891A01014
5.	Face Value	Rs. 10/- per Share
6.	Name of the Company	D S Kulkarni Developers Limited
7.	Registered Office of the Company	Unit No. 301, 3 rd Floor, Swojas One, Kothurd, Pune 411038
8.	Telephone No and Fax No	020 67166716
9.	E-mail Address	cs.dskdl@ashdanproperties.in
10.	Name of the Stock Exchange where the Company's Securities are listed	Bombay Stock Exchange Limited National Stock Exchange Limited

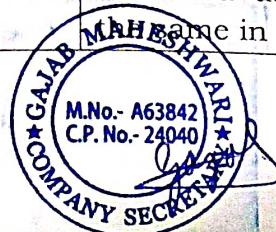


11.		No. of Shares	% of Total Issued Capital
12.	Issued Capital	1,00,00,000	100%
13.	Listed Capital	Please refer Note 1	Please refer Note 1
14.	Held in dematerialized form in CDSL	Please refer Note 1	Please refer Note 1
15.	Held in dematerialized form in NSDL	Please refer Note 1	Please refer Note 1
16.	Physical	-	-
17.	Total No. Of shares (15+16+17)	1,00,00,000	100%
18.	Reasons for difference if any, between (13&14) (13 & 18) (14&18)	Please refer Note 1	Please refer Note 1

19. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	Number of Shares	Applied / Not Applied For listing	Listed on stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Approval. Pending for SE (specify names)
Equity shares issued and allotted pursuant to the order of Hon'ble NCLT and approved resolution plan.	1,00,00,000	Applied for Listing	Bombay Stock Exchange National Stock Exchange	Yes	Yes	Bombay Stock Exchange National Stock Exchange

20.	Register of Members is updated (Yes/No) If not, updated up to which date.	The Company has submitted Corporate Action to Depository for Credit/Allotment of Equity Shares to Resolution Applicant and Extinguishment / Cancellation of Old Share Capital pursuant to approved Resolution Plan and as informed by the management same in process.
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21.	Reference to previous quarter with regard to excess dematerialized shares, if any.	Not Applicable												
22.	Has the Company resolved the matter mentioned in point No. 21 above in the current quarter? If not, reason why?	Not Applicable												
23. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.														
<table border="1"> <thead> <tr> <th>Total No. of Demat requests</th> <th>No. of requests</th> <th>No. of shares</th> <th>Reasons for delay</th> </tr> </thead> <tbody> <tr> <td>NA</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>			Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay	NA	NA	NA	NA				
Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay											
NA	NA	NA	NA											
24.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Prateek Ghatiya Company Secretary and Compliance Officer Tel No :- +91 020 6716-6716 Fax No :- NA E-mail ID : cs.dskdl@ashdanproperties.in												
25.	Name, Address, Tel. & Fax No. Regn. No. of the Auditor (Company Secretary)	Gajab Maheshwari and Associates** Address: A1-401, Gharonda Society, Kokane Chowk, Pune 411027 E-mail: pcsgajab@gmail.com Tel No.: 97522 22219 ACS No: 63842 COP No: 24040												
26.	Appointment of common agency for share Registry work	Link Intime India Private Ltd C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400083 TEL : 022-49186270 Fax : 022-49186060 E-mail: rnt.helpdesk@linkintime.co.in												
27.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE,)	Not Applicable												

*The Company was under Corporate Insolvency Resolution Process ("CIRP") pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 ("IBC") and



its affairs, business and assets were being managed by the Erstwhile Resolution Professional ("RP"), Mr. Manoj Kumar Agarwal appointed by Hon'ble National Company Law Tribunal, Mumbai Bench, Mumbai, vide order dated September 26, 2019. It may be noted that as per the provisions of IBC, the Board/Committee(s) of the Company was suspended. Hence, RP was looking after all the relevant compliances of the Company. However, pursuant to the order passed by the Hon'ble National Company Law Tribunal, Mumbai Bench (NCLT) vide order dated June 23, 2023 (Certified copy received on 30th June, 2023) has approved the Resolution Plan submitted by the consortium comprising of Ashdan Properties Private Limited, Classic Promoters & Builders Private Limited and Atul Builders ("Successful Resolution Applicant") in the CIRP of D S Kulkarni Developers Limited. In accordance with the approval of the said order, and in order to supervise the Resolution Plan, Steering Committee comprising of Nominees from Secured Financial Creditors, Successful Resolution Applicant and erstwhile Resolution Professional as Managing Agency has been formed, which shall exist till payment of the first tranche of the amounts under the Resolution Plan.

Note 1 : Steering Committee of the Company in its Meeting held on 27th September, 2023 has issued and allotted 1,00,00,000 Equity Shares of Rs. 10/- each aggregating to Rs. 10,00,00,000/- (Rupees Ten Crores Only) to Resolution Applicant and its affiliates. As informed by the management, Company has filed Corporate Action to Depositories and Application for In-principal Approval to Exchange for Credit of Shares in respective Demat account and the same are in process of approval.

Note No. 2 : Steering Committee of the Company in its Meeting held on 27th September, 2023 had passed an resolution in terms of approved resolution plan for extinguishment / cancellation of existing entire issued, and paid up share capital of the company (i.e. 2,58,01,008 Equity Shares of Rs. 10/- each aggregating to Rs. 25,80,10,080/-). As informed by the management, Company has filed an application to Depositories and Exchange for said Credit of Shares in respective Demat account and the same are in process of approval.

*** The Board of Directors in its meeting held on 20th October 2023 appointed Gajab Maheshwari (ACS 63842) as Secretarial Auditor of the Company for the F.Y. 2023-24.*

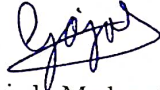
Date: 11/01/2024

Place: PUNE

UDIN: A063842E003186566

For Gajab Maheshwari and Associates




Gajab Maheshwari
M. No: A63842
COP: 24040
P.R No.: 3072/2023