## D.S.KULKARNI DEVELOPERS LIMITED

To,

CIN: L45201PN1991PLC063340

Website: dskcirp.com Email ID: ip.dskdl@gmail.com

01<sup>st</sup> March, 2021

To, BSE Limited, Listing Department, PhirozeJeejeebhoy tower, Dalal Street, Fort,Mumbai – 400 001

Scrip Code - 523890 ISIN -INE891A01014 Exchange Plaza, C-1, Block G, BandraKurla Complex, Bandra (E) Mumbai – 400 051

National Stock Exchange of India Ltd.,

ISIN - INE891A01014

Dear Sir/Madam,

#### In the matter of M/s. D.S. Kulkarni Developers Limited, Corporate Debtor – Under Corporate Insolvency Resolution Process under IBC, 2016

# Subject: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

We would like to inform you that following major decisions have been taken in the 14<sup>th</sup> meeting of Committee of Creditors held on 16<sup>th</sup> February 2021 the E-voting results were received on 26<sup>th</sup> February 2021:

- M/s. Sai Security Services have been appointed to provide security for the properties of D S Kulkarni Developers Limited effective from 01<sup>st</sup> February 2021.
- 2. The CoC Members have approved an application to be filed in the NCLT by the Resolution Professional for seeking the maximum permissible exclusion of time and / or extension in the corporate insolvency resolution process of the Corporate Debtor
- 3. Subject to the receipt of exclusion of time and / or extension in the CIRP of the Corporate Debtor from NCLT, the Resolution Professional is authorized to rerun the process for calling for fresh resolution plans for the Corporate Debtor,

Regd. Office: DSK HOUSE, 1187/60, J.M. ROAD SHIVAJINAGAR, PUNE - 411005 (MAHARASHTRA) Address for communication: Office No 40, 2nd Floor, Sanas Plaza, Bajirao Road, 1302 Shukrawar Peth, PUNE - 411002

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and to do all necessary actions required to be taken by the Resolution Professional in this regard, including but not limited to issuing the public announcement in Form – G preparing and finalizing the prospective list of resolution applicants, issuing the revised information memorandum and request for resolution plans

4. The Resolution Professional has published the Form G on 27<sup>th</sup> February 2021 as per the decisions taken in the 14<sup>th</sup> CoC Meeting held on 16<sup>th</sup> February 2021. Annexed herewith.

You are requested to take the same on record.

Thanking you. Yours faithfully, *For, D. S. Kulkarni Developers Limited* 

Manj Agun

Manoj Kumar Agarwal Resolution Professional IBBI Registration No: IBBI/IPA-001/IP-P00714/2017-2018/11222

Enclosed : 1) Form G published on 27.02.2021.

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### FORM G INVITATION FOR EXPRESSION OF INTEREST (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate

	Persons) Regu RELEVANT PAR	alations, 2016
1.	Name of the corporate debtor	
2.	Date of incorporation of corporate debtor	D.S. Kulkarni Developers Limited 20-09-1991
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Pune
4.	Corporate identity number / limited liability identification number of corporate debtor	L45201PN1991PLC063340
5.	Address of the registered office and principal office (if any) of corporate debtor	DSK House, 1187/60, J. M. Road Shivajinagar, Pune 411005, Maharashtra, India
6.	Insolvency commencement date of the corporate debtor	Date of Order: 26 <sup>th</sup> September, 2019 Date of Receipt of Order: 27 <sup>th</sup> September, 2019
7.	Date of invitation of expression of interest	27.02.2021
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	https://www.dskcirp.com/
9.	Norms of ineligibility applicable under section 29A are available at:	https://www.dskcirp.com/
10.	Last date for receipt of expression of interest	13.03.2021*
11.	Date of issue of provisional list of prospective resolution applicants	15.03.2021
12.	Last date for submission of objections to provisional list	20.03.2021
13.	applicants	22.03.2021
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	16.03.2021
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Prospective resolution applicants are requested to send an email to eoi2.dskdl@gmail.com
		Information Memorandum, RFRP and Evaluation Matrix will be provided via email/data room after execution of confidentiality undertaking.
16.	Last date for submission of resolution plans	15.04.2021*
17.	Manner of submitting resolution plans to resolution professional	Password Protected Pdf via email to <u>coi2.dskdl@gmail.com</u> and Physical Copy of the Resolution Plan should be sent in a plain SEALED ENVELOPE marked to:
		Mr. Manoj Kumar Agarwal (Resolution Professional of M/s. D.S. Kulkarni Developers Limited. B 83 Andheri Green Field Tower CHS Limited, Jogeswari Vikroli Link Road, Andheri (E) Near Poonam Nagar, Mumbai 400093
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	26.04.2021 (subject to exclusion of time granted by NCLT then the date as decided by the NCLT)

19.	Name and registration number of the resolution professional	Mr. Manoj Kumar Agarwal Registration Number: IBBI/IPA-001/IP-P00714/2017-2018/11222
20.	Name, Address and e-email of the resolution professional, as registered with the Board	Registered Address with IBBI: Manoj Kumar Agarwal B 83, Andheri Green Field Tower CHS Ltd, Jogeshwari Vikroli Link Road, Andheri East, Mumbai 400093 Maharashtra Email: jpmanoj.agarwal@gmail.com
21	Address and email to be used for correspondence with the resolution professional	Mr. Manoj Kumar Agarwal For Communication: Address: B 83, Andheri Green Field Tower CHS Ltd, Jogeshwari Vikroli Link Road, Andheri East, Mumbai 400093 Maharashtra Email: <u>coi2,dskdl@gmail.com</u>
22	Further Details are available at or with	Website: www.dskcirp.com
	Date of publication of Form G	27.02.2021

\* As the period of 270 days provided under the Insolvency and Bankruptey Code, 2016 with respect to the corporate insolvency resolution process for D.S. Kulkarni Developers Limited is slated to end on March 03 2021, this Form – G shall be subject to the exclusion and / or extension being granted by the Hon'ble National Company Law Tribunal with respect to period of corporate insolvency resolution process. The resolution professional further wishes to state and make it abundantly clear, that no extension in relation to any of the timelines as stated above shall be provided to any prospective resolution applicant and no requests for the same shall be entertained. In light of the aforesaid, the prospective resolution applicants are requested to comply strictly with the abovementioned timelines.

**Registered Address-**

B 83, Andheri Green Field Tower CHS Ltd, Jogeshwari Vikroli Link Road, Andheri East, Mumbai 400093 Maharashtra Manoj Kumar Agarwal BRI/IPA-001/IP-P00714/2017-2018/11222

MANOJ

KUMAR

AGARWAL

Digitally signed by MANOJ KUMAR AGARWAL Diste: 2021 02 26 18:54:28 +05'37

Dir D.S. Kulkarni Developers Limited Date: 27.02.2021 Place: Maharashtra